



Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT



January 2025
1/2025

Latest trends

January is normally a relatively quiet month for seafood demand and consumption in Europe. One of the major consumption periods (the year-end festivities) is over while the next peak consumption period (Holy Week just before Easter) is still three months away.

However, this January, prices of seafood in general went up, due to speculation on fuel prices and lower quotas for many capture seafood products. In this issue of the European Fish Price Report, increases were reported for 23 percent of the prices, while 20 percent reported downward prices. The remainder stayed stable at the November 2024 price level.

The annual inflation rate in the Euro Area accelerated for a third straight month to 2.4 percent in December 2024. This was the highest rate since July 2024 compared to 2.2 percent in November 2024, aligned with both market expectations and the preliminary estimate. The increase was largely due to base effects, as last year's sharp declines in energy prices are no longer factored into annual rates.

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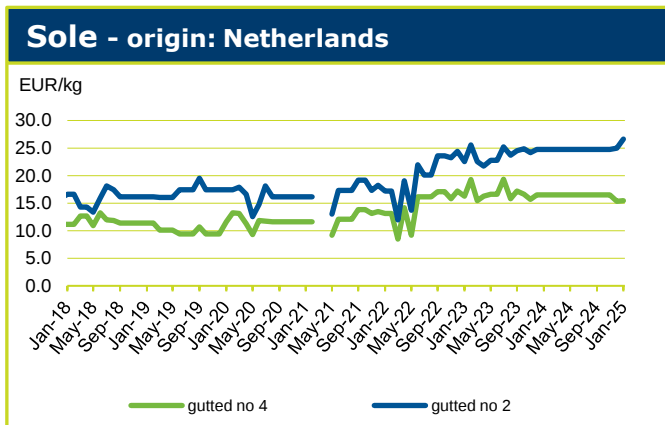
The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

GROUND FISH

Groundfish is in very short supply at the moment, while demand is strong. Prices are going up for capture groundfish products, in some cases by EUR 3–4 per kg, especially for the larger sizes. A good example is wild turbot from the Kingdom of the Netherlands which is selling at EUR 5.10 per kg more than last month.

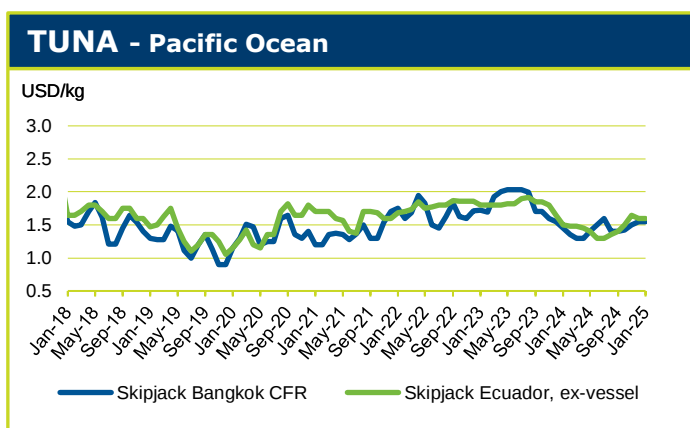
Cod supply is low at the moment, and is likely to stay at this level for the remainder of the year. Export prices of fresh cod fillets from Norway averaged NOK 151 per kg (USD 13.40) which is NOK 20 per kg higher than last year. Frozen cod fillet prices increased during the same period from NOK 103 per kg to NOK 136 per kg.

Sole is in good demand in the European market, and prices reached record levels. The No 2 size is selling at EUR 26.60 per kg which compares to EUR 27.40 one year ago. The No 4 size reported slight declines in price levels.



TUNA - BILLFISHES

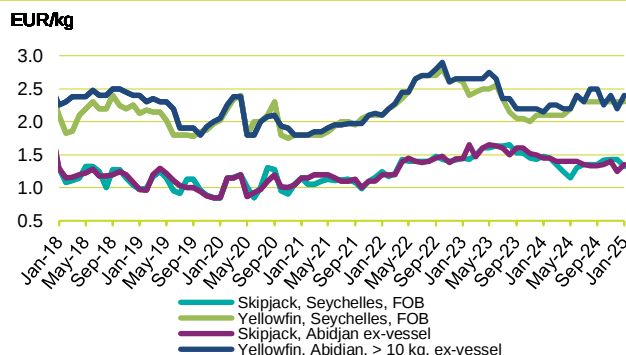
Fishing in the Western and Central Pacific is reported to be poor for most vessels. Thai canneries remain well-stocked for the time being but will start to face shortage if the situation persists. Despite low supplies, the skipjack price remains stable; however, it is widely expected to increase in the coming weeks.



TUNA – BILLFISHES (cont.)

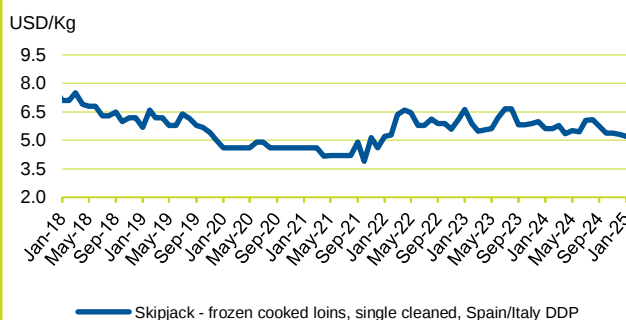
Most vessels in the Indian Ocean have resumed fishing and catching is reported to be at the moderate level. The demand for raw material is down as local canneries are just starting up after the New Year holiday. The skipjack price continues to fall due to the low demand but remains steady for yellowfin.

TUNA - Indian/Atlantic Oceans



Fishing in the Atlantic Ocean has improved to the moderate level but there is a high percentage of small-sized fish and non-tuna species. As such, local canneries are short of raw material, especially for skipjack. Both skipjack and yellowfin prices show increases due to the shortage.

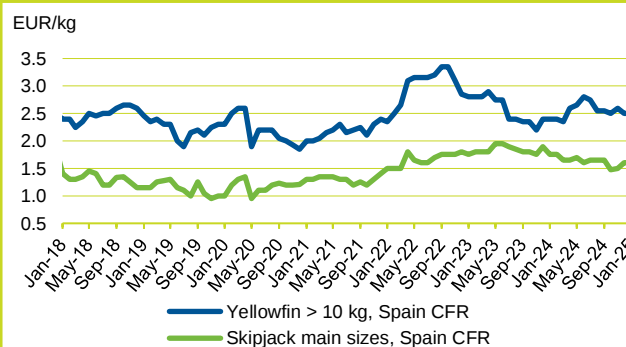
TUNA - Loins



The second 72-day IATTC 'veda' (ban) in the Eastern Pacific Ocean was in force until 19 January. Only 23 percent of the fleet is operating due to a combination of this veda and the year-end holidays. For the vessels that are out fishing, moderate catches are being reported. Carriers from the Western and Central Pacific are continuing to deliver cargo to supplement local landings. There are no changes in the skipjack and yellowfin prices.

There is very little movement in the European market due to the year-end holidays. Skipjack and yellowfin prices remain stable. The price for cooked, single-cleaned skipjack loins also remains unchanged. Meanwhile, the duty-free quota for imports of tuna loins from third countries was exhausted in the first few days of 2025.

TUNA - Spanish canneries



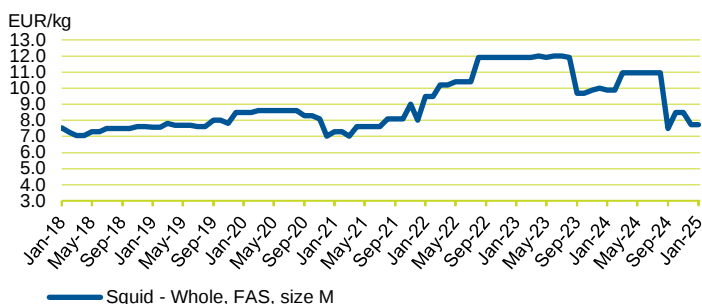
CEPHALOPODS

Squid catches were poor in South Africa during the month of December 2024. At the same time, no major sales to Europe were reported. Prices stayed stable, despite low catches.

In 2024, Argentina's squid fishing industry experienced significant growth. The total catch of *Illex* squid reached approximately 119 000 tonnes, compared to 67 000 tonnes in 2023. This remarkable increase was attributed to the abundant resources off South Patagonia and the efforts of the Argentine jigger fleet.

On 27 December 2024, Morocco announced its octopus' quota for the 2025 winter fishing season. This new quota of 25 500 tonnes represents an increase of 23.6 percent compared to the previous year, reflecting successful efforts to manage and sustain the octopus stocks while meeting market demand. The impact of the quota on octopus' prices still needs to be seen, but it is likely that there will be a declining trend, especially in the Spanish market.

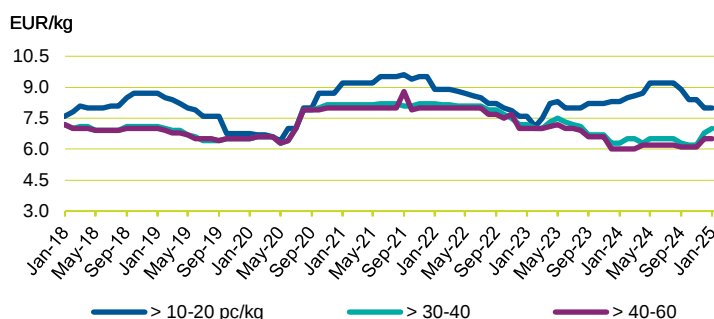
SQUID - in Italy, origin: South Africa



CRUSTACEANS

Current catches of shrimp in Argentina are low while processing activities on land are limited, due to the holiday season. In addition, demand for Argentine shrimp during the Christmas season was very strong, with little holdings in Europe consequently being available. The combination of all these factors has led to an increase in prices, particularly for medium-sized shrimp which went up by EUR 0.20–0.30 per kg, although both big and small sizes stayed stable.

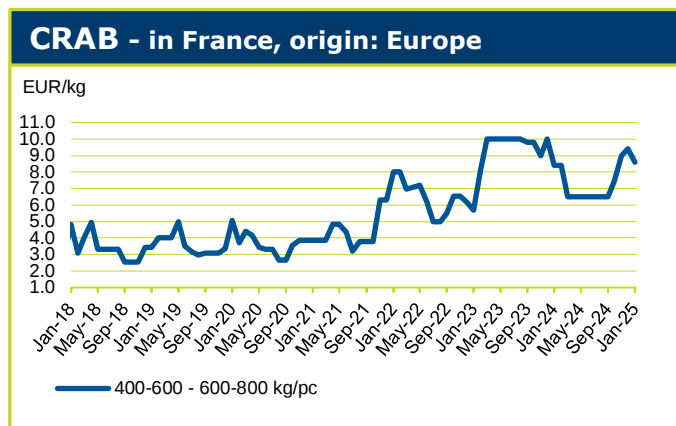
ARGENTINA RED SHRIMP - origin: Argentina



CRUSTACEANS (cont.)

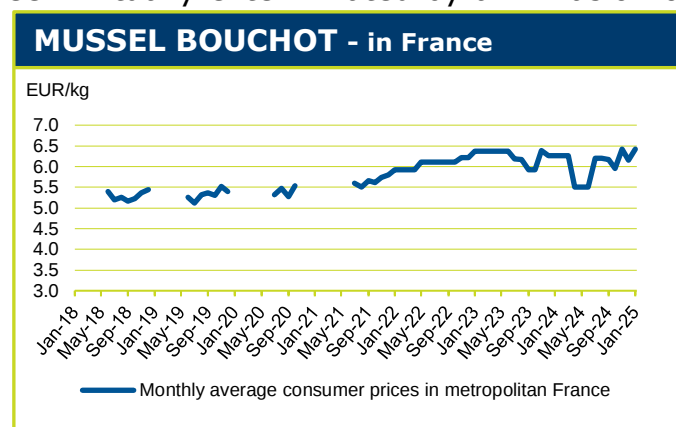
The lobster trade in Europe during the Christmas 2024 period saw strong demand, as lobsters are often considered a festive delicacy. Additionally, many seafood restaurants and markets had featured lobster dishes prominently on their menus. The demand for premium seafood, including lobsters, has remained high due to the increasing appreciation by consumers for fine dining and gourmet experiences.

Crab was also in excellent demand and prices went up strongly during December, however, prices did not come down much during January, due to good demand from the catering sector.



BIVALVES

Italian clams, the key ingredient for one of the nation's favourite pasta dishes, have practically disappeared from fish counters. Cultured Manila clams (*Ruditapes philippinarum*) have been virtually exterminated by an invasion of blue crabs. Furthermore, the native population of wild venus clams (*Venus verrucose*) that had survived until recently, has been decimated by the wave of mucilage that hit the entire Adriatic coastal strip this summer. In addition, the large gelatinous masses in the summer months had caused considerable damage to fishing gear.



BIVALVES (cont.)

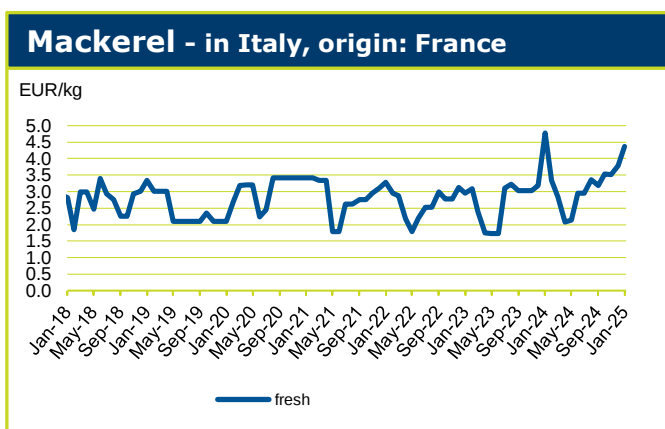
The business, before the arrival of the blue crab and the mucilage, was worth EUR 300 million, but currently, hardly any supply is left. Furthermore, now that the algae have settled on the seabed, they pose an ongoing threat to clams, mussels and cockles, species that are generally sessile and which are dying due to anoxia and rising water temperatures.

For these reasons, fishers have ceased operations and are asking for financial support to carry them through the stoppage period. Meanwhile, in order to maintain supply, Portuguese clams are being imported into the Italian market, where they reign supreme.

A solution to the repopulation of farms in Veneto and Emilia Romagna could come from Portugal, but it is not easy to restart this economy, where Italy was once a leader in Europe. Any effort would require reclaiming the waters from the crab, fencing off the production areas and putting the product back into the water to be farmed. The quantity of seed that is needed is estimated to be billions of specimens of true clams, which would be impossible to find and manage with the 'hatcheries' that exist in Italy at the moment.

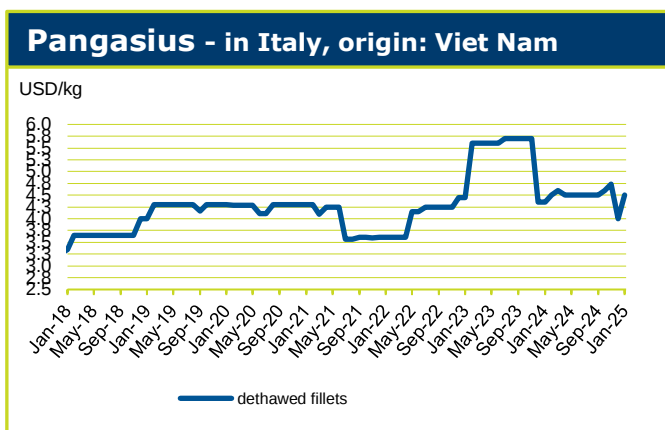
SMALL PELAGICS

In 2024, Morocco experienced a decline in sardine production due to several factors, including rising sea temperatures and increased foreign fishing. According to the Ministry of Agriculture, Fisheries, Rural Development and Forests, the significant drop in sardine stocks led to a surge in prices. Despite these challenges, Morocco remains a major player in the global sardine market, producing around 850 000 tonnes of sardines annually which account for about 62 percent of the country's overall fish harvest. Most of the catches go to fishmeal production. Industry sources say that although 2024 was a tough year for Moroccan sardine fisheries, there is hope for recovery in the coming season.



FRESHWATER

Pangasius has become a well-liked product on the German market. In fact, this market has become the main outlet in the European Union, while elsewhere in Europe, the United Kingdom of Great Britain and Northern Ireland is the major market for pangasius. Imports of frozen pangasius fillets during 2024 were generally stable in these two countries, but saw an increase in Spain, where the species is recovering some lost market presence.



Tilapia is not as popular as pangasius in the European market, with imports remaining at about 40 000 tonnes over past years. The main importing countries are the United Kingdom, Spain and the Kingdom of the Netherlands.

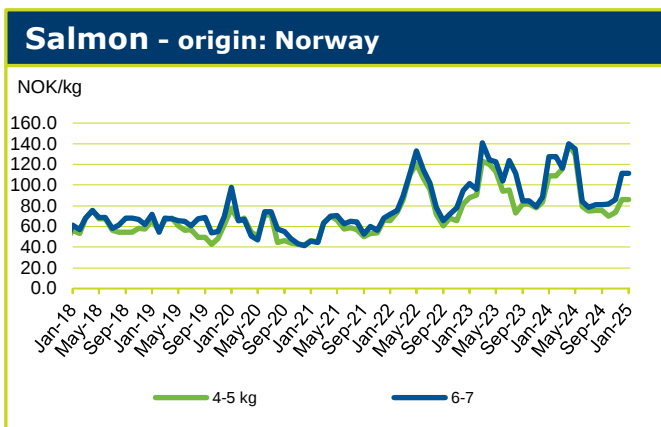
SALMON

2024 was marked by significant production challenges for salmon, including higher sea temperatures and the resulting biological issues, increased costs, and lower average fish weights. Price declines were also recorded.

According to the Norwegian Seafood Council (NSC), Norway exported 1.255 million tonnes of salmon valued at NOK 122.9 billion (EUR 10.3 billion) in 2024. This represented a two percent increase in volume; but more importantly, the one percent rise in value compared to the previous year represented a record high, surpassing the previous record set in 2023 by NOK 617 million (EUR 52 million). In December 2024 alone, Norway exported 112 000 tonnes of salmon worth NOK 11.5 billion (EUR 979 million), reflecting a seven percent rise in volume and a 13 percent increase in value compared to December of the previous year.

SALMON (cont.)

In terms of export markets, Poland, the United States and France were the largest buyers of Norwegian salmon in 2024. The NSC also highlighted the increasingly strong performance in Asia, where salmon is considered an everyday luxury by consumers in countries like Thailand, China, Viet Nam, and the Republic of Korea. Additionally, the incorporation of salmon within fast-food trends such as sushi, sashimi, and poke worldwide, as well as in the popular food segment in Europe, was noted.



NSC data disseminated by Undercurrent News Price Portal recorded that fresh Atlantic salmon FOB prices regarding sales to export markets at the Norwegian border reached NOK 111.89 (EUR 9.44) at week 52, up 20 percent compared to the previous week. Salmon prices had continued an upward trend since week 40 at NOK 69.69 (EUR 5.98) with some slight declines in weeks 47 and 49.

TROUT

According to the Norwegian Seafood Council (NSC), 2024 saw record-high exports of trout, with Norway shipping 75 135 tonnes valued at NOK 6.8 billion (EUR 580 million). This represents a 32 percent increase in volume and a 23 percent rise in value compared to the previous year. Furthermore, the export value for trout throughout 2024 reached a historic high, surpassing the previous record set in 2023 by NOK 1.3 billion (EUR 110 million). In December 2024 alone, Norway exported 7 100 tonnes of trout valued at NOK 641 million (EUR 54 million), reflecting a 41 percent increase in volume and a 38 percent increase in value compared to December of the previous year. In terms of value, trout ranked as the fourth most important export species from Norway.

The NSC attributes the surge in production to a shift in focus by many fish farmers, who have increasingly concentrated on trout farming rather than salmon over the past three years. The previous record volume for trout, 73 727 tonnes, was set in 2008.

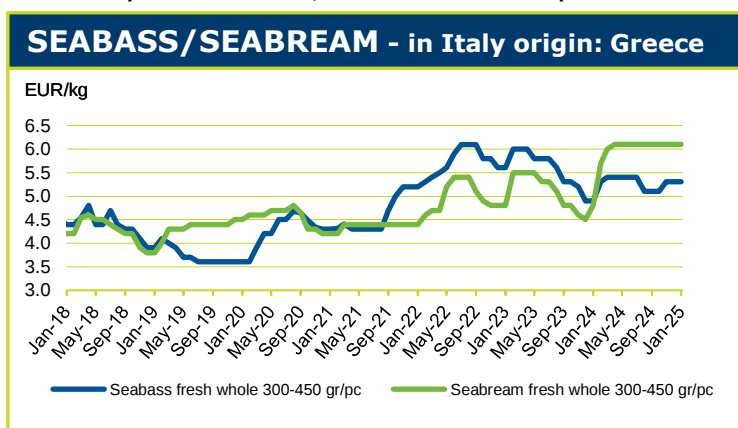
TROUT (cont.)

In terms of export markets, Ukraine, the United States and Thailand were the largest destinations for Norwegian trout in 2024.

According to NSC data disseminated by Undercurrent News Price Portal, weekly volumes and FOB prices regarding sales to export markets at the Norwegian border showed that fresh Norwegian trout reached NOK 80.91 (EUR 6.83) at week 52 of 2024. This represented a growth of 11 percent compared to the price registered in the previous week. The price grew again after four consecutive weeks of declines starting in week 47 at NOK 83.90 (EUR 7.22), down to NOK 72.73 (EUR 6.16) at week 51.

SEABREAM/SEABASS

Seabass and seabream are widely available in the market at discounted prices, with Italy continuing to be the main market for seabass and seabream from Greece and Türkiye. In fact, in Italian supermarkets, consumers can always find some seabass or seabream on sale at prices that can be as low as EUR 6.99 per kg. Generally, these specimens come from Türkiye, whereas seabass and seabream from Greece command slightly higher prices. Products from Croatia are priced even higher while species of Italian origin generally sell at double the price of imported products.





Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
GROUND FISH						January 2025		
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc	9.57	9.97 +	Italy CPT	Denmark		
		2-4	11.34	11.81 +				
	Fresh, fillet	100-200 g/pc	11.19	11.66				
		200-400	11.45	11.93 -				
		500-1000	10.50	10.94				
		> 1000	8.98	9.35 -				
	Frozen, Fillet, 10 percent glazing	1000-2000	7.80	8.13				
	20 percent glazing		8.81	9.18 =				
	Stockfish, soaked		15.00	15.63 =				
	Fresh, fillet	100-200 g/pc	13.60	14.17 -			wholesale	Norway
		200-400						
	Stockfish, dry	700 g/pc	26.00	27.08 =	DDP	Iceland		
	wet salted fillets	700-1000 g/pc	13.00	13.54 =				
	IQF, loin portion single frozen	100-150 g/pc	13.00	13.54	CIF			
	Salted cod			17.50	18.23 =	Spain wholesale	Europe	
	Fresh			9.30	9.69 +		Spain	
	Frozen			16.20	16.88 -			
	Fresh cultured			4.00	4.17 =			
	Fresh fillets			9.80	10.21 =			
	H&G	700-1000 g/pc		4.17	4.34	FOB		
		1000-2000		4.28	4.46			
	Fresh, headed	2-3 kg/pc		9.50	9.90 =	France wholesale	Europe	
		3-4		9.50	9.90 -			
		4-5		10.50	10.94 =			
	Fillet	100-200 g/pc		15.20	15.83 +			
		200-300		15.80	16.46 +		France	
	Fresh - whole			19.99	20.82 =	Germany retail	Germany	
	Fillet, skinless			43.00	44.79 +			
	Fresh			NOK 65.44	5.56	Norway export price	Norway	
	Fresh, fillet			NOK 151.72	12.90			
	whole			NOK 78.38	6.66			
fillet			NOK 125.64	10.68				
Fillet			GBP 8.74	10.28	United Kingdom retail	Iceland		
Portion	400 g/pc		GBP 25.00	29.41				
salted and dried	160 g/pc		GBP 12.00	14.12				
	1000			14.81 -				
<i>Gadus macrocephalus</i>	Fillet - wet salted - 1st quality produced from frozen raw material	400-700 g/pc	11.30	11.77 =	Italy CIF	Denmark		
	Defrosted, whole		14.50	15.10	CPT			
	Fillet - skin-on MSC certified	500-1000 g/pc	4.50	4.69	Spain CIF	China		
	25 percent glazing	> 1000 g	4.50	4.69				
	Fillet - wet salted	200-400 g	5.65	5.89 =				
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block		2.15	2.24	Namibia FOB for Spanish market	Namibia		
	Fillet							
	Fillets	100-110 g/pc	4.95	5.16	United States of America CIF			
	Fillets, skin-on, interleaved	170-230 g/pc	7.25	7.55 +	Spain FOB			
		230-300	7.50	7.81 +				
		283-340	6.17	6.43				
		> 340	6.17	6.43				
	IQF portion, trapeze	90-110 g/pc	9.60	10.00	Italy CIF			
	<i>Merluccius merluccius</i>	Fresh - whole	100-200 g/pc	3.60	3.75 -	CPT	Mediterranean	
			200-300	5.25	5.47 -			
			300-400	6.29	6.55 -			
			500-1000	6.70	6.98 -			
			1000-2000	6.70	6.98 =			
			2000-4000	6.70	6.98 =			
		Fillets		10.00	10.42 -			
		Fresh - whole	200-400	14.00	14.58 +			wholesale
			400-600	14.00	14.58 +			
		Fresh - whole	1-2 kg/pc	5.50	5.73 -	France wholesale	France	
			2-3	6.50	6.77 -			
			3-4	8.50	8.85 -			
		4-5	8.30	8.65 -	Europe			
	Fillets		14.50	15.10 +				
	whole	3-4 pc/kg	6.10	6.35 +	Spain wholesale	Spain		
	Fillets		5.45	5.68 -				
	Fresh, from trawling	> 1000 g/pc	4.60	4.79 -				
	Fresh, from longlining	> 1000	6.00	6.25 -				
		> 1000	8.50	8.85 -				
	IQF, H&G	0.7-1 kg/pc	2.45	2.55			FOB	
	1-2	2.95	3.07					
	1.5-2.5	2.99	3.11					
whole	1-5 pc/kg	2.15	2.24 ^					
H&G, interleaved	60-120 g/pc	1.87	1.95					
	100-200	1.98	2.06					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
EUR USD								
GROUND FISH (cont.)						January 2025		
<i>Merluccius hubbsi</i>	H&G, interleaved	70-100 g/pc	1.85	1.93	Spain FOB	Argentina		
		100-200	1.89	1.97			-	
		200-300	2.10	2.19				
		300-400	2.48	2.58				
		400-600	2.85	2.97				
	Fillet, interleaved	650-900	3.15	3.28				
		80-120 g/pc	4.35	4.53				
		120-180	4.45	4.64				
<i>Merluccius polli</i>	Fillet	80-120 g/pc	4.66	4.85	Italy CPT			
	H&G	100-300 g/pc	1.80	2.15	Uruguay/Argentina FOB	Uruguay		
		300-500	2.16	2.25				
	Fillet	2-4 oz/pc	3.94	4.10				
		H&G, interleaved	100-200 g/pc	2.08	2.17	Spain FOB	Guinea/ Senegal/Mauritania	
	200-300 g/pc		2.27	2.36				
	300-425 g/pc		2.45	2.55				
	1000-1500		3.15	3.28				
<i>Merluccius gayi</i>		100-300 g/pc	2.15	2.24		Ecuador		
		300-500	2.25	2.34				
<i>Merluccisu bilinearis</i>		100-200 g/pc	1.75	1.82		Europe		
		200-300	1.98	2.06				
<i>Merluccius productus</i>	Fillet, PBO Minced block Fillet, skin.on, MSC Fillet, skinless, MSC		3.08	3.20	ex coldstore	USA		
			2.12	2.20				
			3.95	4.11	CIF	China		
			4.15	4.32				
Haddock/Eglefin/Eglofino <i>Melanogrammus aeglefinus</i>	H&G	< 0.8 kg/pc	NOK 18.75	1.59 1.66	Sweden FCA	Norway		
	Whole. Block frozen		3.00	3.13	United States of America CIF	Poland		
	H&G	> 0.8 kg/pc	2.28	2.38		Russia		
	Fillet, skin on	0.35 kg/pc	GBP 25.00	29.41 30.86 =	United Kingdom retail	Iceland		
	Whole	500 g/pc	GBP 19.00	22.35 23.46 -				
	Whole, 20 percent glazing	300-500 g/pc	2.65	2.76 =	Spain CIF	Netherlands		
		500-700	3.20	3.33 =				
	Fillet, skin on, 20 percent glazing	150-300	6.20	6.46 =				
Ling/Lingue franche/ Maruca <i>Molva molva</i>	Fillet - wet salted Produced from fresh raw material 1st quality	1-1.5 kg/pc	6.00	6.25 -	Italy DDP			
	IQF, fillets, skin-on	0.5-1.2 kg/pc	3.45	3.59	Spain FOB	Spain		
	Monkfish/Baudroie/ Rape <i>Lophius</i> spp.	Fresh, tail	< 300 g/pc	7.06	7.35	Italy CPT	UK	
			200-500	17.08	17.79 +			
			500-1000	19.40	20.21 +			
			1000-2000	20.42	21.27 +			
			> 2000	23.47	24.45 +			
Fresh, whole		100-300 g/pc	5.12	5.33		Mediterranean		
		300-600	5.40	5.63 +				
		600-1000	6.54	6.81 +				
		500-1000	8.42	8.77 +				
		1000-2000	10.03	10.45 +				
Whole		250-500 g/pc	9.25	9.64	Spain FOB	Namibia		
		500-1000	9.45	9.84				
		250-400 g/pc	4.45	4.64			CIF	Spain
		300-600	4.78	4.98				Netherlands
Tails, skin-on, 20% glazing 10% glazing	250-500 g/pc 500-1000	7.29 10.25	7.59 10.68					
Fresh, whole		16.00	16.67 -	wholesale	Spain			
		15.00	15.63 -		Europe			
		4.40	4.58 -		China			
John Dory/ Saint Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - whole	1-2 kg/pc	22.50	23.44 -	France wholesale	France		
		2-3	23.50	24.48 -				
	Fresh - gutted	800-1000 g/pc	14.20	14.79 -	Italy CPT	Italy		
		1000-2000	25.81	26.89 +				
		2000-3000	26.50	27.60 +				
		600-800	11.90	12.40 -				
		800-1000	14.96	15.58 +				
		1000-2000	16.96	17.67 +				
		> 2000	18.94	19.73 +				
	Fresh - fillets		11.10	11.56 +				
H&G	< 200 g/pc	1.35	1.41	Spain FOB	Mauritania/ Guinea/Senegal			
	80-250	1.90	1.98					
	80-120 g/pc	4.45	4.64					
Fillet	80-120 g/pc	4.45	4.64		Morocco			
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Fillet	80-120 g/pc	4.45	4.64					
Fillet	80-120 g/pc	4.45	4.64					
Fillet	80-120 g/pc	4.45	4.64					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
EUR					USD		
GROUND FISH (cont.)						January 2025	
Golden redfish Sébastes doré Gallineta dorada <i>Sebastes mentella</i> <i>Sebastes marinus</i> <i>Sebastes norvegicus</i>	Block, H&G, Japanese cut	50-100 g/pc	2.05	2.14	Spain FOB	Russian Federation	
		100-150	2.29	2.39			
		150-200	2.95	3.07			
		200-300	3.28	3.42			
	Block, whole	300-500	3.55	3.70			
		150-180 g/pc	1.28	1.33	CIF	Spain	
		180-250	1.98	2.06			
	200-300	1.50	1.56				
	Fillets, skin-on, 25% glazing	120-160 g/pc	6.05	6.30	Iceland		
		160-200	6.20	6.46			
Fresh, whole		3.13	3.26	Italy CPT	Norway		
	Fresh, fillet		9.13			9.51 -	
Alaska pollack/Lieu de l'Alaska/Colín de Alaska <i>Theragra chalcogramma</i>	Fillets, skinless	200-400 g/pc	2.45	2.55	Spain CIF	China	
	25 percent glaze	400-600	3.65	3.80			
	20 percent glaze, MSC	120-170 g/pc	2.50	2.72			
		170-230	2.70	2.93			
	Fresh - whole	230-300	2.50	2.72	Germany retail	Germany	
		fillet		9.99			10.41 -
			29.00	30.21 +			
Dentex commun Dentón <i>Dentex dentex</i>		1-2	25.69	26.77	Spain CIF	China	
		2-3	28.78	29.98			
		3-5	25.97	27.05			
		5-7	27.03	28.16			
		7;10	23.88	24.87			
Flathead grey mullet/ Mulet à grosse tête/ Pardete <i>Mugil cephalus</i>		600-1000 g/pc	1.28	1.33	ex-vessel	Morocco	
		1000-2000	1.49	1.55			
Bogue/Boga <i>Boops boops</i>	IQF, whole	4-7 pc/kg	0.88	0.92 -	wholesale	Spain	
		3-6	0.88	0.92 -			
	Fresh		1.80	1.88 =	Italy CPT		
			1.39	1.45 +			
FLAT FISH						January 2025	
Turbot/Rodaballo <i>Psetta maxima</i>	whole, farmed	0.4-0.6 kg/pc	9.85	10.26	Spain CIF	Spain	
		0.6-0.8	9.85	10.26			
		0.8-1	9.85	10.26			
		1-1.5	9.85	10.26			
	Fresh - whole wild	0.3-0.5 kg/pc	12.25	12.76		Netherlands (Kingdom of)	
		0.5-1	13.35	13.91			
	Frozen, gutted, 20% glazing	300-500 g/pc	8.00	8.33			
		400-600	8.30	8.65			
		600-800	10.45	10.89 +			
		800-1000	11.15	11.61 +			
		1000-2000	14.00	14.58 +			
	Fillets, skin-less, 20% glazing	200-400 g/pc	27.95	29.11			
		400-600	29.75	30.99			
	Fresh - whole, wild		27.50	28.65 +	wholesale	Spain	
		Fresh - whole, farmed		13.80			14.38 +
	Frozen		14.50	15.10 =			
		Culture					
	400-600 g/pc	600-800	12.50	13.02	Italy CPT	Spain/Portugal	
		800-1000	11.76	12.25			
		1000-1500	12.50	13.02			
		1500-2000	11.33	11.80 -			
		2000-2500	11.23	11.70 -			
		2500-3000	12.60	13.13 =			
		3000-4000	12.50	13.02 +			
		4000-5000	14.50	15.10 +			
			17.14	17.85 +			
	Fresh - gutted, wild	0.7-1 kg/pc	17.25	17.97 +		Netherlands (Kingdom of)	
		1-2	15.90	16.56			
		2-3	19.89	20.72			
		Fresh - fillets	0.15-0.2	19.90			20.73 =
		Fresh - whole	0.5-1	11.76			12.25
		1-2	14.50	15.10			
		2-3	19.50	20.31			
		3-4	14.42	15.02			
		4-5	16.47	17.16			
		Fresh - whole, cultured	600-1000 g/pc	13.90			14.48 -
	1000-2000		14.90	15.52 +			
	1000-2000		13.40	13.96			
	Fresh - whole, wild	1-2 kg/pc	23.00	23.96 -	France wholesale	France	
		2-3	30.00	31.25 -			
		3-4	46.00	47.92 -			



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
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FLATFISH (cont.)						January 2025																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole wild	120-175 g/pc 175-200 160-360	13.45 15.10 10.50	14.01 15.73 10.94	Spain CIF	Netherlands (Kingdom of)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
	Gutted, 20 percent glaze	110-160 g/pc 160-200 200-250 250-300 300-350 350-400 400-500	11.85 12.10 12.45 12.65 14.60 16.45 19.25	12.34 - 12.60 - 12.97 + 13.18 - 15.21 - 17.14 - 20.05 -																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
		Fresh Whole Fillets		16.50 13.20 25.00			17.19 13.75 - 26.04 =	wholesale	Spain																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
		Fresh - whole, skinless		59.75			62.24 -	Germany retail	Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
		Fresh - gutted	5 4 3 2 1	14.19 15.43 19.34 26.63 17.78	14.78 16.07 + 20.15 + 27.74 + 18.52	Italy CPT	Netherlands (Kingdom of)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
			Fresh - whole	5 4 3 2 1	15.83 7.72 11.01 16.16 20.56 10.71			16.49 + 8.04 11.47 - 16.83 - 21.42 11.16 -	wholesale	Italy																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
				100-200 g/pc 200-300	9.80 25.00			10.21 - 26.04 -			North Sea																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
				Fresh - whole, wild	1 2 3 4			33.00 28.00 26.00 23.50				34.38 - 29.17 - 27.08 - 24.48 -	France wholesale	France																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
	Sand sole/sole-pole Lenguado de arena <i>Solea lascaris</i>				Fresh - whole	150-300 g/pc 300-600	13.97 13.97	14.55 14.55				Italy CPT			West Africa																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
									Senegalese sole/sole du Sénégal Lenguado senegalés <i>Solea senegalensis</i>	Fresh - whole, farmed						300-400 g/pc 400-500 500-600 600-700 800-1000	20.70 21.00 21.00 21.60 21.60	21.56 = 21.88 = 21.88 = 22.50 = 22.50 =	Spain CIF	Guinea																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
											Frozen on board, IWP whole, frozen on land										400-500 g/pc	8.25 1.45 1.39	8.59 1.51 1.45	Spain CIF FOB	Netherlands (Kingdom of)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
				Brill/Barbuel/ Remol <i>Scophthalmus rhombus</i>									whole, 30% glazing	0.2-0.3 kg/pc 0.25-0.4 0.5-0.8												5.20 6.45 6.90 9.60	5.42 6.72 = 7.19 - 10.00 =	CIF	Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
	European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>		Fresh - whole		300-400 g/pc > 600 Fillet, white skin on, 30% glazing	5.00 5.20 5.35 5.70	5.21 5.42 5.57 5.94	Italy CPT wholesale				Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
									Fresh - fillet	60-80 g/pc					7.31 22.90	7.61 23.85 +	Netherlands FOB (for Italian market)	Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
		Fresh - whole skinless																	8.00 16.00	12.90 16.67	Germany retail	Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
				IQF, whiteskin, 25 percent glazing IQF, skinless, 25 percent glazing									N. 2 N. 2	9.80 10.45									10.21 10.89	Netherlands FOB (for Italian market)	Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
	European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>		Fresh - whole		400-600 g/pc 1000-2000 600-1000 g/pc 1000-2000 2000-3000	17.95 19.68 17.62 23.59 18.40	18.70 20.50 18.35 + 24.57 + 19.17	Italy CPT				Germany																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
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Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			EUR	USD			
TUNA/BILLFISH						January 2025	
Tuna/Thon/Atún for canning	Skipjack - whole		1.49	1.55 =	Bangkok CFR	Western/Central	
			1.54	1.60	FOB	Pacific Ocean	
			1.54	1.60 =	Ecuador	Eastern Tropical	
	Yellowfin - whole		2.12	2.20 =	ex-vessel	Pacific Ocean	
	Skipjack - whole		1.32	1.38 =	Seychelles	Indian Ocean	
	Yellowfin - whole		2.15	2.24 =	FOB		
	Skipjack - whole		1.35	1.41 +	Abidjan	Atlantic Ocean	
	Yellowfin - whole	> 10 kg	2.40	2.50 +	ex-vessel		
	Skipjack - whole	1.8-3.4 kg/pc	1.60	1.67 =	Spain CFR	Various origins	
	Yellowfin - whole	> 10 kg	2.50	2.60 =			
	Skipjack	> 1.8 kg/pc	1.44	1.50	Tunisia CFR	Seychelles (<i>vacuum vessel</i>)	
	Yellowfin - pre-cooked loins	double cleaned	8.46	8.80	Europe CFR	India	
		single cleaned	8.46	8.80			
	Skipjack - pre-cooked loins		6.25	6.50			
for direct consumption	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	5.00	5.20 =		various origins	
	Albacore - whole, gutted H&G	< 15 kg/pc < 15	4.35 4.35	4.53 - 4.53 =	Spain wholesale FOB	Atlantic	
	Yellowfin or Bigeye- H&G	< 25 kg/pc	4.35	4.53 +			
		> 20	4.70	4.90 -			
		25-50	4.75	4.95 -			
		50-100	4.75	4.95 -			
		> 100	4.55	4.74 -			
	Skipjack - cooked loins	single cleaned	4.42	4.60			
	Bigeye - frozen loins		6.83	7.10			
	Bluefin - H&G, skin-on	> 20 kg/pc > 100	5.55 5.35	5.78 5.57			
		Albacore, fresh	4-7 kg/pc 7-10 9-12	3.78 5.96 4.55			3.94 6.21 4.74
			6.54	6.81			
	Bluefin, fresh		10-20 kg/pc 20-30 30-50 > 50	12.00 10.15 11.00 10.00	12.50 10.57 - 11.46 - 10.42		
			Yellowfin, fresh , gutted	20-30 kg/pc 30-50 > 50 kg/pc	10.72 10.10 14.57 11.07	11.17 10.52 15.18 11.53	
		Bigeye, fresh		10-20 kg/pc 20-30 30-50	4.50 5.18 4.90	4.69 5.40 5.10	
				Yellowfin Loins whole, bulk frozen	30-40 kg/pc 40-50	11.83 9.21	12.30 9.58
	Atlantic bonito/Bonite à dos rayé/ Bonito del Atlántico <i>Sarda sarda</i>				IQF, frozen at land, whole	2-2.5 kg/pc 2.5-3 > 3	2.68 2.79 2.90
		Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Fresh - whole	< 12 kg/pc > 25 average		3.00 24.00 16.00	3.13 25.00 16.67
				whole		< 12 kg/pc > 25 average	3.50 20.00 11.50
	H&G, skin-on		< 10 kg/pc 10-30 30-50 50-70 70-100 100-175 > 175		3.95 4.45 5.95 6.30 6.30 5.98 5.80	4.11 = 4.64 = 6.20 = 6.56 + 6.56 + 6.23 - 6.04 -	
Fresh - whole Fresh - slice Fresh - slice, with bone, yellow				11.67 10.52 9.21	12.16 + 10.96 + 9.59 +		
			Fresh - whole Frozen - fillet, vacuum		12.50 13.50	13.02 + 14.06 =	



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
			EUR	USD				
SMALL PELAGICS								
January 2025								
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole	4-6 pc/kg		4.36	4.54 +	Italy CPT	France	
	Fresh - whole			4.70	4.90 =			
	Fresh - fillet, butterfly cut			8.36	8.71 +			
	Fresh			7.00	7.29 =			
	Fresh	Small		1.00	1.04 -	Spain wholesale	Spain	
		Large		6.00	6.25 -			
		Average		4.80	5.00 -			
	IQF Whole	2-3 pc/kg		2.10	2.19			FOB
		4-6		1.10	1.15			
		8-12		1.09	1.14			
		Blockfrozen		300-500 g/pc	2.10			
		150-250		3.50	3.65			
		250-350 g/pc	1.75	1.82				
Scomber colias	Fresh whole		NOK	36.62	3.11	3.24 +	Norway export price	Norway
		> 600 g/pc	NOK	30.68	2.61	2.72 +		
		< 600	NOK	28.07	2.39	2.49 +		
	fillets whole	200 g/pc	GBP	17.95	21.12	22.16 -	United Kingdom retail	UK
		0.5 kg/pc	GBP	9.95	11.71	12.28 -		
	IQF, whole	4-6 pc/kg		1.16	1.21	Spain FOB	Morocco	
		8-10		1.15	1.20			
		16-20		0.85	0.89			
		3-6		1.28	1.33			
		1-3		1.58	1.65			
		Fillets		100-200 g/pc	3.65			3.80
				80-120 g/pc	3.25			3.39
	IQF, wrapped	> 1 kg		1.65	1.72		Namibia	
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	Whole	> 24 cm/pc		1.23	1.28	Morocco FOB for European market	Morocco	
	Fresh	Small	0.50	0.52 +	Spain wholesale	Spain		
		Large	5.80	6.04 -				
		Average	2.25	2.34 -				
	IQF	100-300 g/pc	0.95	0.99	FOB	Morocco/ Guinea		
		250-400	1.57	1.64				
		300-600	2.18	2.27				
		500-800	2.39	2.49				
		700-1200	1.55	1.61				
		300-450	1.58	1.65				
	Blockfrozen	2-3 pc/kg	1.75	1.82		Senegal		
		1-3	2.25	2.34				
		2-4	1.55	1.61				
		3-5	1.50	1.56				
		4-6	1.35	1.41				
		5-9	1.15	1.20				
		10-16	1.25	1.30				
		16-20	0.98	1.02				
		28-35	1.15	1.20				
	IQF	1-3	2.25	2.34		Spain		
		2-4	1.55	1.61				
		3-5	1.50	1.56				
4-6		1.35	1.41					
Whole	2-4 pc/kg	0.91	1.10	Egypt CIF	Yemen			
	4-6	0.91	1.10					
	6-8	0.91	1.10					
	Chub mackerel/Maquereau español/ Estornino <i>Scomber japonicus</i>	Block frozen	8-14 pc/kg	0.82	0.85	Spain FOB	Morocco	
			> 500 g/pc	1.18	1.43		Peru	
		Fillets, skin-on	50-150 g/pc	2.27	2.75	Netherlands CIF	Ecuador	
		Whole	2-4 pc/kg	0.79	0.95	Egypt CIF	Yemen	
4-6			0.79	0.95				
6-8			0.83	1.00				
Herring/Hareng/Arenque <i>Clupeidae</i>		Fresh - fillets		3.52	3.67 -	Italy CPT	Denmark	
	Salted - fillets		3.00	3.13 =	France wholesale	Europe		
			6.50	6.77 =				
			13.00	13.54 =				
			13.00	13.54 =				
	Smoked - fillets							
Smoked - fillets, vacuum packed								
Fresh whole			NOK	12.02	1.02	1.06 -	Norway export price	Norway
			NOK	14.72	1.25	1.30 -		
			NOK	22.54	1.92	2.00 =		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
EUR					USD	
SMALL PELAGICS (cont.)						January 2025
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole		1.50	1.56 -	Italy CPT	Morocco
	Frozen - whole		1.50	1.56 -		
	Fresh - fillet		5.85	6.09 +		
	Block, whole	12-16 cm/pc	1.23	1.28	Spain FOB	
	IQF	13-18	1.20	1.25		
		8-16 pc/kg	1.45	1.51		
		8-14	1.15	1.20		
		18-25	1.29	1.34		
		22-28	1.55	1.61		
	Filletts, butterfly cut	30-50 g/pc	2.95	3.07		
Fresh		4.20	4.38 +	wholesale		
whole		GBP 6.89	8.10	8.50	United Kingdom	Portugal
Filletts		GBP 7.95	9.35	9.81	retail	
	Fresh- whole		2.70	2.81 -	France - wholesale	France
	Fresh - butterfly cut		8.50	8.85 -		
	Anchovy/Anchois/ Boquerón <i>Engraulis encrasicolus</i>	Fresh		3.50	3.65	
Fresh		71-100 pc/kg	2.00	2.08 -		
		> 100	6.85	7.14		
whole		80-100 pc/kg	3.67	3.82 ^	United States of America CIF	Greece
Fresh			3.00	3.13 -	Spain - wholesale	France
			2.90	3.02 +		Italy
			4.80	5.00 -		Spain
Fresh Blockfrozen		30-32 pc/kg	1.95	2.03	FOB	
		41-45	1.95	2.03		
		46-50	1.95	2.03		
		50-55	1.90	1.98		
		55-60	1.95	2.03		
IQF, fillets		40-70 g/pc	4.85	5.05		Morocco
CEPHALOPODS						January 2025
Squid/Encornet/Calamar <i>Loligo spp.</i> <i>Loligo vulgaris</i>	Whole	S (< 18 cm) M (18-25) L (25-30) XL (>30)	6.75 7.75 9.75 9.75	7.03 = 8.07 = 10.16 = 10.16 =	Italy CIF	South Africa
	Fresh - whole	100-300 g/pc	9.09	9.47 +	CPT	Croatia
		300-500	10.49	10.93 +		
		400-600	14.35	14.95 =		
		500-1000	9.66	10.06 -		
		100-300 g/pc	25.00	26.04 +		
	Grade A	300-500	14.50	15.10 -	wholesale	Morocco
		< 3 pc/kg	7.79	8.10	Portugal/Italy CIF	Yemen
		3-6	7.31	7.60		
		6-10	5.72	5.95		
		10-20	5.72	5.95		
	Fresh - whole	Small Medium	11.50 12.50	11.98 - 13.02 -	France - wholesale	France
	Whole	16-21 cm/pc	8.95	9.32 ^	Spain - CIF	Morocco
		12-16	8.75	9.11 ^		
200-300 g/pc		10.20	10.63	wholesale	Spain	
IQF, glazed cut, no wings, tentacles			2.26 2.74	2.35 2.85	United States of America CIF	India
Whole		< 10 cm/pc	2.28	2.38	Spain FOB	Argentina
		9-12	3.29	3.43		
		Tubes, skin-on	6.70	6.98		
Tubes, skinless		7.20	7.50			
Whole		15-18 cm/pc	3.60	3.75		Spain
		18-22	3.98	4.15		
	20-24	3.98	4.15			
	22-26	3.75	3.91			
	M	4.60	4.79 +	Italy CPT	Argentina	
	S	4.25	4.43 =			
	100-200 g/pc	3.98	4.15	CIF		
	Whole	1	4.60	4.79 +	Spain wholesale	Falkland/Malvinas Islands
2		4.60	4.79 +			
3		4.60	4.79 +			
4		4.60	4.79 +			
100-200 g/pc		4.04	4.20 ^	Argentina FOB	Argentina	
200-300	4.13	4.30 +				
300-400	3.46	3.60				
Whole, round	200-300 g/pc	3.74	3.89	Uruguay FOB	Uruguay	
	300-400	3.74	3.89			
	> 500	3.03	3.15			



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
EUR					USD		
CEPHALOPODS (cont.)						January 2025	
Squid/Encornet/Calamar <i>Illex illecebrosus</i> <i>Loligo duvauceli</i> <i>Todarodes sagittatus</i> <i>Uroteuthis duvauceli</i> <i>Doryteuthis pealeii</i> <i>Doryteuthis opalescens</i> <i>Dosidicus gigas</i>	Blockfrozen	9-16 cm/pc	2.38	2.48	Spain FOB	Spain	
		11-14	2.85	2.97			
		165-335 g/pc	2.57	2.68			
		200-350	1.65	1.72			
	Blockfrozen	3-6 pc/kg	8.15	8.49		Yemen	
		6-10	6.98	7.27			
		10-20	5.45	5.68			
	Block, frozen on board	> 20 cm/pc	2.15	2.24		Mauritania	
		9-14 cm/pc	2.10	2.19			Guinea
		12-18	1.95	2.03			
		25-30	2.25	2.34			
	Whole		8.00	8.33 +	wholesale	India	
			8.40	8.75 -		United States of America	
			5.75	5.99 -			
	Whole	1-2 kg	2.40	2.50	United States of America CIF	Panama	
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Sushi slice	7 g/pc	15.87	16.50	Europe CFR	Indonesia	
	100% net weight	9	16.35	17.00			
	boiled cut		8.85	9.20			
	Flower type	1-2 kg/pc	5.77	6.00			
	90% net weight	>2	7.21	7.50	Italy CPT	Italy	
	Fresh	1-2	10.42	10.85 +		Spain	
		1-2	13.33	13.89 +			
		T3	13.00	13.54 =			Morocco
		T4	12.42	12.94 +			
		T5	11.10	11.56 +			
		T6	10.38	10.81 +			
		T7	9.28	9.67 +			
	Frozen						
	Fresh	250-500 g/pc	15.50	16.15 =	wholesale		
		T6	15.50	16.15			
	whole	T3	12.80	13.33	United States of America CIF		
			Spain FOB	T1	12.25	12.76	
				T2	10.75	11.20	
				T3	9.75	10.16	
				T4	8.75	9.11	
				T5	7.75	8.07	
				T6	7.95	8.28	
				T7	7.50	7.81	
				T8	7.20	7.50	
			Uncleaned	T1	5.95	6.20	CIF
	T5	9.75		10.16			
	T6	8.77		9.14			
	T7	8.15		8.49			
	T8	7.75	8.07				
	Frozen on board	T1	12.25	12.76	wholesale		
		T2	10.75	11.20			
T3		9.75	10.16				
T4		8.75	9.11				
T5		7.75	8.07				
Frozen, Galizian style		17.15	17.86 -				
	Fresh	6.00	6.25 -				
	Frozen	6.00	6.25 -		Thailand		
Gutted block	300-500 g/pc	6.15	6.40	Italy/Portugal Spain CIF	Yemen		
	500-1000	6.15	6.40				
	1000-2000	6.15	6.40				
Flower	300-500 g/pc	7.69	8.00				
	500-1000	7.69	8.00				
	1000-2000	7.69	8.00				
Fresh		13.50	14.06 -	France wholesale	Europe		
	Frozen	13.50	14.06 =				
Fresh - whole	Mixed	4.63	4.82 -	Italy CPT	Croatia		
Cleaned, block, 10% glazing	100-300 g/pc	3.45	3.59	Spain FOB	Spain		
	300-600	3.50	3.65				
<i>Eledone moschata</i>							
<i>Eledone cirrhosa</i>							



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			EUR	USD			
CEPHALOPODS (cont.)						January 2025	
Cuttlefish/Seiche/ Sepia <i>Sepia spp.</i>	Frozen at land- whole block Grade A	100-200 g/pc	4.90	5.10	Egypt/Thailand CIF Malaysia	Yemen	
		200-300	4.90	5.10			
		300-500	4.90	5.10			
		500-1000	4.90	5.10			
		> 1000	4.90	5.10			
	FAS - whole block	100-200 g/pc	4.28	4.45	Portugal/Greece Spain/Italy CIF		
		200-300 g/pc	4.96	5.16			
		300-500	4.90	5.10			
		> 500	4.81	5.00 -			
	not cleaned	0.3-0.6 kg/pc	5.15	5.36	Spain FOB	Morocco	
		0.6-0.9	5.15	5.36			
		0.9-1.2	4.85	5.05	Mauritania FOB	Mauritania	
		small	3.60	3.75			
	Block frozen, cleaned 10 percent glaze	medium	3.80	3.96	Spain FOB	Senegal/Morocco	
		big	4.10	4.27			
		100-200 g/pc	5.55	5.78			
		200-400	7.25	7.55			
	Frozen	400-600	8.25	8.59	wholesale	Morocco	
		600-900	5.60	5.83			
	Fresh		6.20	6.46 -	France - wholesale	France	
	Fresh		7.00	7.29 -			
	Fresh		15.50	16.15 -	Italy CPT	Europe	
		Frozen	6.50	6.77 =			
	Fresh	100-200 g/pc	8.18	8.52	wholesale	Spain	
		< 100	4.09	4.26 +		Morocco	
		100-300	3.82	3.98 -			
		300-500	6.16	6.42 +			
		500-1000	6.12	6.38 +			
			10.11	10.53 +		Italy	
		Large	20.00	20.83 +		Croatia	
		Medium	13.00	13.54 +		Morocco	
	CRUSTACEANS						January 2025
	Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb	8.41	8.75	Europe CFR	Indonesia
41-50			7.45	7.75			
51-60			7.26	7.55			
61-70			7.07	7.35			
71-90			6.88	7.15			
91-120			6.73	7.00			
tails		21-25 pc/kg	7.51	7.82 +	Italy CPT	Ecuador	
		26-30	6.88	7.17 +			
		31-40	7.07	7.36 +			
		41-50	6.63	6.91 +			
		51-60	6.12	6.38 +			
		61-70	5.47	5.70 -			
peeled and deveined, 25% glazing		21-25 pc/kg	9.50	9.90 -	wholesale		
		26-30	8.98	9.35 +			
		31-35	8.89	9.26 +			
		36-40	8.75	9.11 +			
		41-50	8.20	8.54 +			
		51-60	7.91	8.24			
Whole tails		41-50 pc/kg	5.40	5.63 =	United Kingdom	Viet Nam	
		101-150	8.50	8.85 +			
Head-on		26-30 pc/kg	GBP 16.95	19.94	retail	Ecuador	
		20-30 pc/kg	GBP 18.25	21.47			
Frozen headon, shellon, 25% glaze			6.00	6.25 =	Spain wholesale FOB		
		16-20 pc/kg	6.65	6.93			
		20-30	5.75	5.99			
		30-40	5.65	5.89 +			
		40-50	5.45	5.68 +			
		50-60	5.25	5.47			
frozen, headless		30-40 pc/kg	12.19	12.68	United States of America CIF	Peru	
		40-50	4.71	4.90			
		50-60	4.04	4.20			
P&D		16-20 pc/lb	8.30	8.63		Viet Nam	
		20-30	10.58	11.00			
	51-60	11.06	11.50				
Peeled and cooked							



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin			
					EUR	USD			
CRUSTACEANS (cont.)						January 2025			
Argentine red shrimp/ Salicoque rouge d'Argentine/ Camarón langostín argentino <i>Pleoticus muelleri</i>	Head-on, shell-on	10-20 pc/kg	8.00	8.33 =	Spain EXW	Argentina			
		20-30	7.30	7.60 +					
		30-40	7.00	7.29 +					
		40-60	6.50	6.77 =					
	frozen on board	10-20 pc/kg	7.50	7.81	FOB				
		20-30	6.50	6.77					
		31-50	9.45	9.84					
		13-15 pc/kg	11.30	11.77 -					
	Tails, easy peel, 20% glazing	16-20	11.10	11.56 -	CFR CIF	China			
		30-55	8.17	8.50	Argentina FOB		Argentina		
		56-100	7.67	7.98					
		L1	8.75	9.11					
	Peeled, undeveined	40-70	11.35	11.80					
		70-90	11.35	11.80					
		Headless, shell-on	16-20 pc/lb	5.48	5.70		United States of America CIF		
			20-30	5.77	6.00				
	26-30		8.84	9.19					
	40-70		14.34	14.94					
	Head-on, shell-on	L1	6.44	6.70					
		L3	5.19	5.40					
		Peeled	C1	10.46			10.88		
			C1	9.13			9.50		
	Headless, shell-on	C2	4.50	4.68					
Giant tiger prawn/ Crevette tigrée/ Langostino tigre <i>Penaeus monodon</i>	Farmed, organic, cooked	20-30 pc/kg	31.00	32.29 =	France wholesale	Madagascar			
		30-40	28.00	29.17 =					
		40-50	25.00	26.04 =					
	Raw peeled and deveined, 20 percent glazing	6-8 pc/lb	15.85	16.51 =	Spain FOB	Bangladesh/ Viet Nam/ India			
		8-12	9.45	9.84					
		13.15	8.05	8.39 -					
		16-20	7.25	7.55 -					
Head-on	8-12 pc/lb	GBP 33.75	39.71 41.67	United Kingdom retail	Bangladesh				
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole	0-5 pc/kg	20.25	21.09	Spain FOB	Spain			
		5-10	14.25	14.84					
		10-15	11.25	11.72					
		15-20	9.25	9.64					
		20-30	7.25	7.55					
		30-40	4.75	4.95					
	IQF whole	40-50	4.25	4.43	wholesale	Denmark			
		2-4 pc/kg	41.00	42.71					
		4-7	31.65	32.97					
	Fresh	7-9	31.45	32.76					
		Frozen, tails		27.00 28.13 - 17.00 17.71 +					
	Fresh	5-16 pc/kg	29.00	30.21 -	France wholesale				
		16-20	18.00	18.75 =					
		20-30	14.00	14.58 =					
		30-40	12.00	12.50 =					
	Cooked	20-40 pc/kg	22.00	22.92 =	Italy CIF CPT				
		Whole, 30 percent glazing	11-15	13.22			13.77		
Fresh		6-9 pc/kg	27.25	28.39 +					
		8.12	24.17	25.18 +					
	11-15	20.11	20.95 +						
	16-20	14.72	15.33 +						
	21-30	9.47	9.86 +						
	31-40	7.41	7.72 +						
	41-50	5.70	5.94						
	Frozen	16-20 pc/kg	32.00	33.33 +					
Andaman lobster/Langoustine Andamane/Cigala de Andamán <i>Metanephrops andamanicus</i>	IQF	6-10 pc/kg	34.95	36.41	Spain FOB	Mozambique			
		11-15	30.50	31.77					
		16-20	23.95	24.95					
	European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	400-600 g/pc	36.00	37.50 -	France wholesale	Ireland France		
400-600			36.00	37.50 -					
700-1000			73.00	76.04 -					
Live		400-600 gpc	28.03	29.20	Italy CPT	Europe			
		600-800	43.89	45.72 +					
		800-1000	44.03	45.86 +					
		> 1000	44.73	46.59 +					
> 2000	40.04	41.71 +							



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
CRUSTACEANS (cont.)						January 2025
American lobster/ Homard américain/ Langosta americana <i>Homarus americanus</i>	Live	400-600 g/pc	32.00	33.33 -	France wholesale	Canada
		< 3 kg/pc 3-5	24.67	25.70 +	Italy CPT	United States of America
			27.45	28.59 -	wholesale	
			20.00	20.83 =		
	500-600 g/pc 1000	no quote		United Kingdom retail	Canada	
	Whole Meat, minced Tails	350-400 g/pc 400-450 6-7 oz/pc 7-8	16.64	17.31	United States of America CIF	
			16.64	17.31		
			1.91	1.98		
46.64			48.50			
		46.64	48.50			
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Whole	200-400 g/pc	22.52	23.42 ^	Egypt CIF	Yemen
		400-600	22.52	23.42 ^		
		600-700	22.52	23.42 ^		
		> 700	22.52	23.42 ^		
	Whole	70-100 g/pc	18.08	18.80	Italy CIF	Yemen
		100-150	20.19	21.00		
		150-200	20.19	21.00		
		200-300	22.12	23.00		
		> 300	23.08	24.00		
	Fresh		30.00	31.25 =	Spain wholesale	Cuba
	Frozen		23.00	23.96		
	Tails		50.00	52.08 =	United States of America CIF	Spain
Whole		50.50	52.60			
Arabian whip lobster/ Langouste fouet arabe/ Langosta de fusta arabica <i>Puerulus sewelli</i>		SS	14.42	15.00	Italy CIF	Yemen
		S	17.31	18.00		
		M	19.23	20.00		
		L	21.15	22.00		
Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>	Live, bulk	T2 (13-16 cm)	8.60	8.96 -	France auction wholesale	France
		500-700 g/pc	11.50	11.98 +		
		> 1000	12.50	13.02 +		
			22.48	23.42 =		
	Fresh female Claws	800-1200 g/pc	5.92 5.29 5.06	6.17 5.51 5.27	Italy CPT	United Kingdom
Blue swimming crab Étrille bleue <i>Jaiba azul</i> <i>Portunus pelagicus</i>	Whole	5-7 pc/kg	3.70	3.85	France CIF	Yemen
		50-100	3.70	3.85		
		100-300	3.32	3.45	Italy CIF	
		100-300 pc/kg	3.03	3.15		
Snow crab/ Crabes des neiges/ Cangrejo de las nieves <i>Chionoecetes opilio</i>	Legs, parts, shoulders	8-10 oz/pc > 10	13.25	13.78	United States of America CIF	Canada
	Clusters		19.61	20.39		
			21.20	22.05		
			13.25	13.78		
	Parts	27.03	28.11 -			
	Claws					
Southern king crab/ Crabe royal de Patagonie Centolla patagónica <i>Lithodes santolla</i>		S	45.25	47.06		Argentina
		M	46.36	48.21		
		L	47.46	49.36		
			12.08	12.57		
	Legs, Claws					
BIVALVES						January 2025
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>	Live	60-100 g/pc	11.40	11.88	Spain CIF	Netherlands
		80-95 g/pc	17.36	18.08		
		95-110	18.50	19.27	France wholesale	France
			18.60	19.38 =		
		G2 (10 units)	12.00	12.50 =	France wholesale	
M3 (10 units)	12.00	12.50 =				
N3	10.66	11.10 +				
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i> <i>Mytilus chilensis</i> <i>Perna canaliculus</i> <i>Mytilus galloprovincialis</i>	Live - Bottom mussel	Bulk	2.80	2.92 +	wholesale	Netherlands
			3.00	3.13 +		Spain/Italy
	Live - Rope (bouchot)	60-80 pc/kg	3.90	4.06 -	retail	France
			6.07	6.32 -		
	Live	> 100 pc/kg	4.20	4.38	Italy CPT wholesale	Italy
			2.90	3.02 +		Sardinia
	Live		3.20	3.33 -	CIF	Italy
			3.40	3.54 =		Spain
	IQF - shell-off, 7 percent glazing	200-300 pc/kg	4.90	5.10	CIF	Chile
			2.73	2.84		
	Mussel meat		3.91	4.07	Spain CIF	
			2.03	2.11		
Whole, vacuum packed		3.20	3.33 =	United Kingdom retail	New Zealand	
		3.10	3.23 =			UK (Scotland)
Whole, cooked	40-60 pc/kg 60-80	3.20	3.33 =			
		3.10	3.23 =			



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin			
EUR					USD				
BIVALVES (cont.)						January 2025			
Razor shell/Couteau/ Navaja - <i>Solenidae</i>	Fresh	S	10.50	10.94	Spain CIF	Ireland			
			18.50	19.27		Netherlands			
	Live, depurated	10-12 cm/pc	5.15	5.36	-	wholesale	Italy		
			6.00	6.25	+		Imported		
				5.54	5.77	=	Italy CPT		
Live		3.50	3.65	=	France wholesale				
Great Atlantic scallop/ Coquille-St- Jacques/ Vieira <i>Pecten maximus</i>	Fresh, meat, roe-on		29.00	30.21	-	France wholesale	France		
	Fresh, meat, roe-off		29.00	30.21	-				
	Frozen, meat, roe-on		46.00	47.92	=				
	Frozen, meat, roe-off		37.00	38.54	=				
	IQF, whole	3-5 pc/kg	5.35	5.57	Spain FOB	Spain			
		4-6	4.38	4.56					
	Frozen, half shelf	10-12	10.65	11.09					
	Meat, 15% glazing	20-24	22.85	23.80					
	Meat, 20% glazing	22-25	22.85	23.80					
	Live		19.00	19.79			wholesale		
	Frozen - whole		2.90	3.02	+	Italy CPT	Imported		
	Fresh		3.94	4.10	+				
	Frozen, half shelf		11.39	11.86	+				
	Fresh, meat	10-20 pc/kg	GBP 27.50	32.35	33.95	United Kingdom retail	UK		
	Half shell, roe on	10-20 pc/kg		12.12	12.60	United States of America CIF	Peru		
20-30			11.49	11.95					
30-40			10.67	11.10					
Japanese carpet shell/ Palourde japonaise/ Almeja japonesa <i>Ruditapes philippinarum</i>	Live		12.47	12.99	+	Italy CPT	Italy		
			7.50	7.81	-	Spain wholesale	Spain		
SALMON						January 2025			
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	8.70	9.06	+	France wholesale	Norway		
		3-4	8.70	9.06	+				
		4-5	9.30	9.69	+				
		5-6	9.60	10.00	+				
		6-7	9.70	10.10	+				
	Fresh - label rouge	2-3 kg/pc	9.30	9.69	+		Scotland		
		2-3	11.90	12.40	+				
	frozen, wild	2-3	8.00	8.33	=				
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	37.00	38.54	-				
	Fresh - Fillet	3-4 kg/pc	12.50	13.02	+		EU		
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	35.00	36.46	-		Norway		
	Fresh - gutted, head-on	1-2 kg/pc	NOK 75.14	6.39	6.66	+	Norway FOB		
		2-3	NOK 99.51	8.46	8.81	+			
		3-4	NOK 112.88	9.60	10.00	+			
		4-5	NOK 127.55	10.85	11.30	+			
		5-6	NOK 153.33	13.04	13.58	+			
		6-7	NOK 168.96	14.37	14.97	+			
		7-8	NOK 171.48	14.58	15.19	+			
		8-9	NOK 172.17	14.64	15.25	+			
		> 9	NOK 164.81	14.01	14.60	+			
	Fresh fillet		16.80	17.50	+	Spain wholesale			
	Smoked fillet		28.50	29.69	-				
	Frozen		8.00	8.33	-	CIF			
	Fillets, skin-on	700-1000 g/pc	11.60	12.08					
		1000-1400	11.75	12.24	-				
		1400-1800	11.95	12.45	-				
		1800-2400	12.45	12.97	-				
	IQF, gutted, wild	6-11 kg/pc	6.45	6.72		FOB	Iceland		
	fillets, block frozen		9.00	9.38		United States of America CIF	Poland		
	gutted, head-on	4-5 kg/pc	8.75	9.11		Tunisia CFR	Norway		
Fresh - Whole - Superior	1-2 kg/pc	6.03	6.28	+	Italy CPT				
	2-3	6.73	7.01	+					
	3-4	7.21	7.51	+					
	4-5	7.86	8.19	+					
	5-6	8.73	9.09	+					
	6-7	9.83	10.24	+					
	7-8	9.00	9.38	+					
	8-9	9.85	10.26	+					
	9-10	9.85	10.26	+					
	IQF portion, 10% glazing	100-150 g/pc	15.30	15.94					Denmark



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			EUR	USD			
SALMON (cont.)						January 2025	
Chum salmon/Saumon chien/ Keta <i>Oncorhynchus keta</i>	H&G IQF	4-6 lb/pc > 6	4.65 4.60	4.84 = 4.79 =	Spain CIF	Canada	
Pink salmon/Saumon rose Salmón rosado <i>Oncorhynchus gorbuscha</i>	Blockfrozen	600-800 g/pc	2.40	2.50	Russian Federation FOB	Europe	
TROUT						January 2025	
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh- whole		8.00	8.33 =	France wholesale	France	
	Fillet		11.20	11.67 =			
	Fillet, smoked		21.00	21.88 =			
	Whole, gutted, bulk		14.43	15.03 =	Retail		
	Fresh - whole		5.50	5.73 +	Spain wholesale	Spain	
	Fresh - fillets		5.90	6.15 =			
	Gutted, 10% glazing	200-300 g/pc	5.60	5.83 +	CIF	Türkiye	
		300-350	5.55	5.78 =			
	Fillets, 20% glazing	80-120	7.90	8.23 +			
	Fresh - whole		5.79	6.03 +	Italy CPT	Italy	
	Fresh, Fillets - skin-on		12.55	13.07 +			
	Fresh, Fillets - skinless		11.39	11.86 =			
	H&G	300-500 g/pc	4.67	4.86			
	Fresh, whole gutted	600-800 g/pc 500	GBP 12.50 GBP 10.50	14.71 12.35	15.43 12.96	United Kingdom retail	Scotland
	FRESHWATER FISH						January 2025
Arctic char/Omble-chevalier/ Trucha alpina <i>Salvelinus alpinus</i>	Fresh- whole		12.50	13.02 +	France wholesale	Europe	
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Fresh, whole	2000-4000 g/pc	4.94	5.15 +	Italy FCA	Tanzania	
	Fresh - fillets		6.65	6.93 +			
	Fresh - steaks		6.49	6.76 +			
			15.99	16.66 =			
	Fresh - fillets		9.70	10.10 +	retail		
	Fresh - fillets		10.00	10.42 +	Spain wholesale		
	Fillets		6.30	6.56 +			
	Fillets, skinless	300-500 g/pc	8.30	8.65 +	CIF		
Pike perch/Sandrel/ Lucioperca <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	8.30	8.65 +	CFR		
			6.20	6.45			
	Fillet	Average size	11.00	11.46 +		France wholesale	Europe
Nile Tilapia/Tilapia du Nil/Tilapia del Nilo <i>Oreochromis niloticus</i>	Fillet		12.00	12.50 =			
	Fillet - skinless, 20% glazing	70-140 g/pc	4.35	4.53 +	Spain CFR	China	
		140-200	4.75	4.95 +			
	Gutted, scale-less, 20% glazing	200-300 g/pc	2.40	2.50			
		300-500	3.10	3.23 =			
		500-800	3.40	3.54 =			
		> 800	3.45	3.59			
	Fillet	3-5 oz/pc	5.10	5.31	United States of America CIF	Viet Nam	
Pangasius <i>Pangasius hypophthalmus</i>	Fillet, thawed		4.50	4.69 +	Italy wholesale		
	Fillet		4.15	4.32 =		retail	
	Fresh, fillet		6.00	6.25 =	Spain wholesale		
	Fillet		3.50	3.65			
	Fillet, 20% glazing	120-170 g/pc	3.00	3.13 +		CIF	
	Fillets, interleaved, 0% glazing	170-230	2.95	3.07 =			
	170-230	4.05	4.22 =				
NON-TRADITIONAL SPECIES						January 2025	
Sturgeon/Esturgeon/ Esturione <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	7.50	7.81	France CIF	France	
	Gutted	5-7 kg/pc	10.50	10.94			
	Fillets	200-300 g/pc	16.00	16.67			
		800-1000	16.00	16.67			
	<i>A.baeri</i>	Caviar (Aquitaine) metal boxes		1,400			1,458
European eel/Anguille d'Europe/ Anguilla europea <i>Anguilla anguilla</i>	Smoked	Medium	49.00	51.04 =	wholesale	Europe	
	Fresh		17.91	18.66 =	Italy CPT		
Common dentex/ Denté commun Denton <i>Dentex dentex</i>	Fresh - whole	225-300 g/pc	2.08	2.17	Spain FOB	Morocco	
		275-350	2.35	2.45			
		350-500	2.45	2.55			
		500-800	2.65	2.76			
		1-2 kg/pc	26.83	27.95 +	Italy CPT		
	2-3	27.02	28.15 +				
	3-5	27.69	28.84 +				
	5-7	25.88	26.96 +				
7-10	19.40	20.21 =					



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
NON-TRADITIONAL SPECIES (cont.)					January 2025	
Dusky grouper Mérrou noir/Mero moreno <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc	17.50	18.23 -	Italy CPT	Senegal
		2-4	18.89	19.68 -		
		4-7	16.36	17.04 -		
		7-10	14.24	14.83 -		
		10-20	12.58	13.10 -		
	H&G	5-8 kg/pc	4.62	4.80 -	France/Spain Greece CIF	Yemen
		8-12	5.87	6.10		
		> 12	5.87	6.10		
White grouper/ Merou blanc/Cherna de ley <i>Epinephelus aeneus</i>	Gutted	1-2 kg/pc	14.28	14.88 +	Italy CPT	Senegal
		2-4	12.64	13.17 -		
		4-7	13.55	14.12		
		7-10	14.51	15.11		
		> 10	12.15	12.66		
	small	4.66	4.85 -	CIF	Yemen	
medium	4.76	4.95 -				
big	4.81	5.00 =				
Small-scale grouper Mérrou petites écailles Mero escamoso <i>Epinephelus polylepis</i>		1-3 kg/pc	4.90	5.10		
		3-5	4.76	4.95		
		5-8	4.90	5.10		
		8-12	4.90	5.10		
		2-3 kg/pc	4.62	4.80 -		
	3-5	4.62	4.80 -			
5-8	4.62	4.80 -				
Spangled emperor/ Empereur moris/ Emperador relámpago <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.81	5.00	Italy/Greece CIF	
	Gutted, scales off	3-5 kg/pc	3.51	3.65 +		
		1-2	2.60	2.70		
		2-3	3.37	2.70		
	Headless, gutted	2-3	4.81	5.00	France CIF	
		3-5	4.81	5.00		
		5-10	4.90	5.10		
	Whole	1-2	2.84	2.95		
2-3		2.84	2.95			
Mahi mahi/Dorado/ Dorado <i>Coryphaena hippurus</i>	Gutted, skinless		2.84	2.95	Europe CIF	Mozambique
	Fresh, gutted		8.51	8.86 +	Italy CPT	Imported
	Fresh, fillets		11.00	11.46	Spain FOB	Spain
	Fresh, fillets		2.65	2.76		
	H&G, headless	< 20 kg/pc	4.95	5.16 =		
Red pandora Pageot à tache rouge/ Breca chata <i>Pagellus bellottii</i>	Whole, blockfrozen	< 250 g/pc	1.59	1.66	Italy/Greece CFR	Yemen
		200-350	2.38	2.48		
		300-500 g/pc	2.02	2.10		
		500-1000	2.12	2.20		
	Whole	500-1500 g/pc	2.16	2.25	France CFR	
		> 1500	2.16	2.25		
Common pandora/Pageot commun/ Breca <i>Pagellus erythrinus</i>			5.85	6.09	Spain FOB	Morocco
	Fresh, whole	300-500 g/pc	8.82	9.19 -	Italy CPT	
		500-1000	15.06	15.69 +		
		1000-2000	14.84	15.46 +		
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on	< 4 kg/pc	2.45	2.55 -	Spain FOB	Spain
		4-7	1.85	1.93 -		
		7-12	1.50	1.56 -		
		12-20	1.45	1.51 -		
		> 20	1.35	1.41 -		
Mako shark/Taupe bleue Marrajo dientuso <i>Isurus oxyrinchus</i>		< 10 kg/pc	4.50	4.69 -		
		10-30	5.85	6.09 -		
		30-50	6.75	7.03 -		
		50-100	6.50	6.77 +		
		> 100	4.75	4.95 +		
Black marlin/Makaire noir/ Marlin negro <i>Makaira nigricans</i>	H&G, skin-on	< 80 kg/pc	4.75	4.95 =		
		> 80	4.85	5.05 =		
Blue marlin/Makaire bleu/ Marlin azul <i>Makaira indica</i>		< 80 kg/pc	4.75	4.95 =		
		> 80	4.85	5.05 =		
Thornback ray/Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	300-500 g/pc	6.13	6.39 -	Italy CPT	Imported
		400-600	6.52	6.79		
		500-800	8.58	8.93		
	Wings, skin-less, 20% glazing	150-300 g/pc	5.75	5.99	Spain CIF	Netherlands (Kingdom of)
		300-600	5.95	6.20		
> 600		6.10	6.35			
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted	100-500	2.90	3.02 ^	FOB	Spain
		2-3 pc/kg	3.08	3.20	France/ Italy CIF	Yemen
		3-5	3.61	3.75		
		5-10	3.61	3.75		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
SEABASS/SEABREAM/ MEAGRE						January 2025	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	4.60	4.79 =	Greece FOB	Greece	
		300-450	5.00	5.21 =			
		450-600	5.50	5.73 =			
		600-800	7.00	7.29 =			
		800-1000	9.10	9.48 =			
		> 1000	11.00	11.46 =			
		200-300 g/pc	4.90	5.10 =	Italy CIF		
		300-450	5.30	5.52 =			
		450-600	5.80	6.04 =			
		600-800	7.30	7.60 =			
		800-1000	9.40	9.79 =			
		> 1000	11.30	11.77 =			
		200-300 g/pc	4.97	5.18 =	France CIF		
		300-450	5.37	5.59 =			
		450-600	5.87	6.11 =			
		600-800	7.37	7.68 =			
		800-1000	9.47	9.86 =			
		> 1000	11.37	11.84 =			
		200-300 g/pc	4.96	5.17 =	Spain CIF		
		300-450	5.36	5.58 =			
		450-600	5.86	6.10 =			
		600-800	7.36	7.67 =			
		800-1000	9.46	9.85 =			
		> 1000	11.36	11.83 =			
	200-300 g/pc	5.00	5.21 =	Germany CIF			
	300-450	5.40	5.63 =				
	450-600	5.90	6.15 =				
	600-800	7.40	7.71 =				
	800-1000	9.50	9.90 =				
	> 1000	11.40	11.88 =				
	200-300 g/pc	4.97	5.18 =	Portugal CIF			
	300-450	5.37	5.59 =				
	450-600	5.87	6.11 =				
	600-800	7.37	7.68 =				
	800-1000	9.47	9.86 =				
	> 1000	11.37	11.84 =				
	Fresh - whole farmed	200-300 g/pc	5.24	5.46 =	UK CIF		
		300-450	5.64	5.88 =			
		450-600	6.14	6.40 =			
		600-800	7.64	7.96 =			
		800-1000	9.74	10.15 =			
		> 1000	11.64	12.13 =			
H&G, gutted, without scales, 20% glazing	200-300 g/pc	5.70	5.94 =	Spain CIF	Türkiye		
	300-400	5.80	6.04 =				
	400-600	5.90	6.15 =				
	800-1000	12.30	12.81 =				
Fillets, skin-on, 20% glazing	80-120 g/pc	8.50	8.85 +				
	120-160	9.40	9.79 +				
	> 160	9.90	10.31 +				
Fresh - whole - wild, from trawling	800-1000 g/pc	12.50	13.59 -	France wholesale	France		
	1000-2000	13.50	14.67 -				
	2000-3000	15.50	16.85 -				
Fresh - whole - wild, from line fishing	1000-2000 plus	19.00	20.65 -				
	2000-3000	21.00	22.83 -				
	> 3000	24.50	26.63 -				
Fresh - whole - farmed	400-600 g/pc	10.50	11.41 -				
	600-800	11.50	12.50 -				
	800-1000	12.50	13.59 -				
	300-400 g/pc	4.46	4.65 =	Italy CPT	Greece		
	400-600	5.07	5.28 +				
	600-800	6.22	6.48 +				
	Large	12.10	12.60 =		Italy (Orbetello)		
	Medium	10.10	10.52 =				
	Small	7.80	8.13				
Fresh, wild	500-1000 g/pc	16.96	17.67 +		Morocco		
	1000-2000	20.94	21.81 +				
Fresh, wild, line caught	500-1000 g/pc	22.86	23.81 +				
	1000-2000	19.78	20.60 +				
	2000-3000	30.61	31.89 +				
Fresh, wild Fresh, farmed		31.00	32.29	wholesale	Europe		
		5.40	5.63 -				



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin			
SEABASS/SEABREAM/ MEAGRE (cont.)						January 2025			
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		200-300 g/pc 300-450 450-600 600-800 800-1000	3.68 5.31 5.69 6.81 9.68	3.83 + 5.53 = 5.93 = 7.09 - 10.08 =	Italy CIF	Greece			
	Fresh, filets	70-100 g/pc 100-140 140-180	9.78 10.55 11.40	10.19 - 10.99 - 11.88 +	CPT				
	Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.20 5.80 5.90 7.00 8.50 10.00	5.42 = 6.04 = 6.15 = 7.29 = 8.85 = 10.42 =		Greece FOB		
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.50 6.10 6.20 7.30 8.80 10.30	5.62 = 6.24 = 6.46 = 7.60 = 9.17 = 10.73 =		Italy CIF		
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.57 6.17 6.27 7.37 8.87 10.37	5.80 = 6.43 = 6.53 = 7.68 = 9.24 = 10.80 =		France CIF		
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.56 6.16 6.26 7.36 8.86 10.36	5.79 = 6.42 = 6.52 = 7.67 = 9.23 = 10.79 =		Spain CIF		
Fresh - whole farmed			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.60 6.20 6.30 7.40 8.90 10.40	5.83 = 6.46 = 6.56 = 7.71 = 9.27 = 10.83 =	Germany CIF	Greece		
			200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.57 6.17 6.27 7.37 8.87 10.37	5.80 = 6.43 = 6.53 = 7.68 = 9.24 = 10.80 =	Portugal CIF			
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.84 6.44 6.54 7.64 9.14 10.64	6.08 = 6.71 = 6.81 = 7.96 = 9.52 = 11.08 =	UK CIF				
		Fresh - wild	500-1000 g/pc 1000-2000 3000-4000	24.40 19.80 16.40	25.42 20.63 17.08	Spain CIF		France	
			Fillets, skin-on, 20% glazing	80-120 g/pc 120-160	10.25 10.35	10.68 + 10.78 +		wholesale	Türkiye
			Fresh, wild Fresh, farmed		15.00 6.40	18.07 - 7.71 +			Europe
Fresh, wild		500-800 g/pc 800-1000 > 1000	19.00 21.00 23.00	19.79 + 21.88 + 23.96 +	France wholesale	France			
		Fresh - farmed	300-400 g/pc 400-600 600-800 800-1000	9.00 10.40 11.40 12.40		9.38 - 10.83 - 11.88 - 12.92 -	EU		
							France		



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin		
SEABASS/SEABREAM/ MEAGRE (cont.)					January 2025			
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh, farmed	300-400 g/pc	6.29	6.55 +	Italy CIF CPT	Greece		
		200-300 g/pc	5.24	5.46 +				
		300-400	5.53	5.76 =				
		400-600	5.55	5.78 =				
		600-800	5.65	5.89 -				
		800-1000	5.73	5.97 +				
		1000-1500	7.33	7.64 +				
	Fresh, fillets	70-100 g/pc	12.27	12.78 +				
		100-140	11.93	12.43 -				
		140-180	11.56	12.04 -				
	Fresh - wild	800-1000	24.69	25.72 +				Morocco
		1000-2000	26.39	27.49 +				
		2000-3000	25.31	26.36 +				
		> 3000	23.60	24.58 +				
	Fresh - farmed	Large	11.40	11.88 =				Italy (Orbetello)
		Medium	10.20	10.63 =				
		Small	7.80	8.13				
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh		8.65	9.01 +			Senegal	
		300-500 g/pc	6.38	6.65 -			Spain	
		500-1000	13.29	13.84 +				
		1000-2000	13.30	13.85 +				
Meagre/Maigre commun/Corvina <i>Argyrosomus regius</i>	Fresh - whole farmed	800-1000 g/pc	6.50	6.77 =			Greece	
		1000-2000	7.59	7.91 +				
		> 2000	7.65	7.97 =				
	Fresh- whole, wild	0.5-1 kg/pc	10.28	10.71 -			Mediterraneo	
		1-2	10.80	11.25 +				
		2-4	10.75	11.20 -				
		3-5	10.75	11.20 -				
		5-10	10.57	11.01 -				
		10-15	12.20	12.71 -				
		15-20	10.75	11.20 -				
		20-30	14.25	14.84				
			10.00	10.42 -				
			8.50	8.85 =				
	Fresh, cultured					Spain wholesale		
		> 1000 g/pc	13.50	14.06 =		France wholesale	France	



The European Fish Price Report is a monthly GLOBEFISH publication. This issue was prepared by Helga Josupeit, Rodrigo Misa, and Firoza Buranudeen.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.44	1.50
Norway	NOK	11.29	11.76
USA	USD		1.04
EU	EUR	0.96	
Denmark	DKK	7.16	7.46
Russia	RUR	99.08	103.15
Poland	PLN	4.05	4.22
UK	GBP	0.81	0.85

Exchange Rates 23.1.2025

Acronyms

FAD	Fish aggregating device
SFPAs	Sustainable Fisheries Partnership Agreements
NSC	Norwegian Seafood Council
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
^	New insertion
	Not updated since last issue

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Food and Agriculture
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United Nations

EUROPEAN PRICE REPORT

GLOBEFISH

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